

EXELBY & PARTNERS LTD.

Trustees in Bankruptcy

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Proof of Claim
Bankruptcy & Insolvency Act

IN THE MATTER OF THE BANKRUPTCY (OR PROPOSAL) OF

_____ of _____
(Name of Debtor) (City and Province)

and the claim of _____
(Name of Creditor)

All notice or correspondence regarding this claim to be forwarded to the following address:

(Address of Creditor)

I, _____ residing in the _____
(Name of Person Completing this Form) (City/Town/Hamlet/ etc.)

of _____ in the Province of _____
(Name of City/Town)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am

_____ of _____
(State Position or Title) (Name of Creditor)

2. That I have knowledge of all the circumstances connected with the claim hereinafter referred to.

3. That the said debtor was at the date of bankruptcy (or proposal), namely the _____ day of _____ 199____
and still is justly and truly indebted to the above-named creditor (hereinafter referred to as "the creditor") in the sum
of \$ _____ as shown by the *statement of account hereto attached and marked "A" after deducting any
counter claims to which the debtor is entitled. **(THE STATEMENT OF ACCOUNT MUST SPECIFY
INDIVIDUAL INVOICE AMOUNTS OR OTHER EVIDENCE IN SUPPORT OF THE CLAIM).**

4. That in respect to the said debt, (mark an **X** beside the appropriate box)

___ no security is held or priority claimed;

___ assets of the debtor valued at \$ _____ are held as security (and)

(set out on an attached schedule particulars of each security, its estimated value, and when given)

___ priority is claimed under Section 136 of the Bankruptcy Act (set out on an attached schedule details to support priority claim)

5. That to the best of my knowledge and belief the creditor and the debtor are not related as defined in Section 4 of the
Bankruptcy Act.

6. That the following are the payments and credits received from or allowed to the debtor within the three months (or,
if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy Act, within twelve months)
immediately preceding the date of bankruptcy.

Dated at _____, this _____ day of _____ A.D., 19_____.

Witness

Signature of individual completing this certificate

WARNING: Subsection (1) of Section 201 of the Bankruptcy Act prescribes severe penalties for making any false
claim, declaration or statement of account.

GENERAL PROXY

In the Matter of the Bankruptcy (or Proposal) of: _____
(Name of debtor)

I/We, _____ of the _____
of _____ a creditor(s) hereby appoint _____
of the _____ of _____ to be my (or our) general proxy in the above matter
(excepting only as to the receipt of dividends).

Dated at _____ this _____ day of _____ A.D. 20__

Witness

(Signature of individual completing this certificate)

Representing: